

FINAL NOTICE OF ACCEPTANCE

relating to the
OFFER TO TENDER BONDS
made by
CITY OF ATLANTA, GEORIGIA

**Water and Wastewater
Revenue Refunding Bonds, Series 2017A**

CUSIPs[†]: 047870NQ9, 047870NY2

**Water and Wastewater Revenue and Revenue
Refunding Bonds, Series 2018B**

CUSIPs[†]: 047870QE3, 047870QF0, 047870QL7,
047870QM5, 047870QN3, 047870QP8, 047870QQ6,
047870SR2, 047870QR4, 047870QT0

**Water and Wastewater Revenue Refunding
Bonds, Series 2018C**

CUSIPs[†]: 047870QZ6, 047870RA0, 047870RJ1,
047870RK8

**Water and Wastewater Revenue Refunding
Bonds, Series 2019**

CUSIPs[†]: 047870RU6, 047870RV4, 047870RW2,
047870RX0, 047870RY8, 047870SB7

**Water and Wastewater Revenue Refunding
Bonds, Taxable Series 2020**

CUSIPs[†]: 047870SK7, 047870SL5, 047870SM3,
047870SN1, 047870SP6

Pursuant to the Offer to Tender Bonds dated April 28, 2026 (the “**Invitation**”), of the City of Atlanta, Georgia (the “**City**”), including the Preliminary Official Statement dated April 28, 2026, relating to the City’s Water and Wastewater Subordinate Lien Revenue and Revenue Refunding Bonds, Series 2026 (the “**Series 2026 Bonds**”), attached thereto as Appendix A (the “**Preliminary Official Statement**”), and the Letter to Bondholders, dated April 28, 2026, the City offered to any Bondholder of the City’s Water and Wastewater Revenue Refunding Bonds, Series 2017A (the “**Series 2017A Bonds**”), the City’s Water and Wastewater Revenue and Revenue Refunding Bonds, Series 2018B (the “**Series 2018B Bonds**”), the City’s Water and Wastewater Revenue Refunding Bonds, Series 2018C (the “**Series 2018C Bonds**”), the City’s Water and Wastewater Revenue Refunding Bonds, Series 2019 (the “**Series 2019 Bonds**,” together with the Series 2017A Bonds, the Series 2018B Bonds, and Series 2018C are collectively, the “**Tax-Exempt Target Bonds**”), and the City’s Water and Wastewater Revenue Refunding Bonds, Taxable Series 2020 (the “**Taxable Target Bonds**”) of the series and maturities listed in the Invitation (collectively, the “**Target Bonds**”) to tender such Target Bonds for cash at the purchase prices listed in the Pricing Notice dated May 1, 2026. All terms used herein and not otherwise defined are used as defined in the Invitation.

The Invitation expired at 5:00 p.m. New York City time on May 11, 2026.

Pursuant to the terms and conditions set forth in the Invitation, the Purchase Prices of the Target Bonds of each CUSIP number that the City has accepted for purchase were determined at approximately 10:30 a.m. New York City time on May 12, 2026, and are listed in Appendix A attached hereto.

On May 13, 2026 (the “**Final Acceptance Date**”), the City made a final determination of the principal amount of Target Bonds of each CUSIP number that it is accepting for purchase (each such principal amount, a “**Purchased Amount**”) and the Fixed Spread and Purchase Price for the Target Bonds of each such CUSIP number accepted for purchase are listed in Appendix A hereto.

Any questions can be directed to the Information Agent and Tender Agent, Globic Advisors at 212-227-9622, Attention: Robert Stevens, rstevens@globic.com.

Dated: May 13, 2026

† CUSIP is a registered trademark of the American Bankers Association. CUSIP data herein is provided by CUSIP Global Services, managed by FactSet Research Systems Inc., on behalf of The American Bankers Association. This data is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. None of the City, the Dealer Manager, the Information Agent and the Tender Agent nor their respective agents or counsel assume responsibility for the accuracy of such numbers.

APPENDIX A – PURCHASED BONDS

CITY OF ATLANTA, GEORGIA Water and Wastewater Revenue Refunding Bonds, Series 2017A Water and Wastewater Revenue and Revenue Refunding Bonds, Series 2018B Water and Wastewater Revenue Refunding Bonds, Series 2018C Water and Wastewater Revenue Refunding Bonds, Series 2019 Water and Wastewater Revenue Refunding Bonds, Taxable Series 2020

Series	Maturity Date	CUSIP ¹	Interest Rate	Fixed Spread ²	Purchase Price	Principal Amount Offered For Tender in Invitation	Purchased Amount
2017A	11/1/2028	047870NQ9	5.00%	-7	103.775	\$12,275,000	\$0
2017A	11/1/2036	047870NY2	4.00%	0	101.457	19,130,000	955,000
2018B	11/1/2028	047870QE3	5.00%	-7	103.775	7,430,000	0
2018B	11/1/2029	047870QF0	5.00%	-22	103.961	7,810,000	2,465,000
2018B	11/1/2034	047870QL7	4.00%	-18	101.988	9,980,000	6,990,000
2018B	11/1/2035	047870QM5	4.00%	-9	101.722	10,385,000	2,845,000
2018B	11/1/2036	047870QN3	4.00%	0	101.457	10,810,000	2,380,000
2018B	11/1/2037	047870QP8	4.00%	9	101.195	11,255,000	1,340,000
2018B	11/1/2038	047870QQ6	4.00%	7	101.102	11,710,000	5,675,000
2018B	11/1/2043	047870SR2	5.00%	-47	102.567	2,525,000	1,245,000
2018B	11/1/2043	047870QR4	3.50%	31	94.412	30,000,000	8,140,000
2018B	11/1/2047	047870QT0	5.00%	-59	102.118	65,680,000	33,235,000
2018C	11/1/2028	047870QZ6	5.00%	-7	103.775	15,300,000	0
2018C	11/1/2029	047870RA0	5.00%	-22	103.961	16,050,000	6,535,000
2018C	11/1/2037	047870RJ1	4.00%	9	101.195	23,580,000	7,195,000
2018C	11/1/2038	047870RK8	4.00%	7	101.102	24,500,000	1,465,000
2019	11/1/2031	047870RU6	5.00%	-3	108.210	7,450,000	0
2019	11/1/2032	047870RV4	5.00%	-10	108.158	7,930,000	2,425,000
2019	11/1/2033	047870RW2	4.00%	-1	104.307	6,615,000	0
2019	11/1/2034	047870RX0	4.00%	0	104.019	8,560,000	0
2019	11/1/2035	047870RY8	4.00%	10	103.367	8,325,000	430,000
2019	11/1/2038	047870SB7	4.00%	29	101.828	10,030,000	0
2020	11/1/2027	047870SK7	1.265%	-15	96.406	7,255,000	1,290,000
2020	11/1/2028	047870SL5	1.537%	-15	94.661	25,695,000	5,350,000
2020	11/1/2029	047870SM3	1.637%	-12	92.761	25,630,000	2,445,000
2020	11/1/2035	047870SN1 ³	2.257%	-20	86.624	301,885,000	69,595,000
2020	11/1/2043	047870SP6 ³	2.913%	-5	77.083	101,800,000	19,200,000
Total						\$789,595,000	\$181,200,000

¹ CUSIP is a registered trademark of the American Bankers Association. CUSIP information herein is provided by CUSIP Global Services, managed on behalf of the American Bankers Association by FactSet Research Systems Inc. This information is not intended to create a database and does not serve in any way as a substitute for the CUSIP Services. CUSIP numbers are provided for convenience of reference only. None of the City, the Dealer Manager, the Information Agent and Tender Agent, or their respective agents or counsel assumes responsibility for the accuracy of such numbers.

² Fixed Spread for the Series 2017A, 2018B, 2018C and 2019 Bonds of such maturity and CUSIP number (in basis points) added to the yield on the relevant Reference BVAL Index for determining the Purchase Price for such Series 2017A, 2018B, 2018C and 2019 Bonds in accordance with the terms of the Invitation. Fixed Spread for each Series 2020 Bond of such maturities and CUSIP numbers (in basis points) added to the yield on the relevant Benchmark Treasury Security for determining the Purchase Price for such Series 2020 Bonds in accordance with the terms of the Invitation.

³ The purchase price for the Series 2020 Target Bond maturing on November 1, 2035, was calculated assuming its average life date of May 9, 2034, as its maturity date. The purchase price for the Series 2020 Target Bond maturing on November 1, 2043, was calculated assuming its average life date of November 8, 2042, as its maturity date.

The allocation of the final Purchased Amount of the Series 2018B term bonds maturing November 1, 2043 (CUSIP number 047870SR2), November 1, 2043 (CUSIP number 047870QR4) and November 1, 2047 (CUSIP number 047870QT0) and of the Series 2020 term bonds maturity November 1, 2035 (CUSIP number 047870SN1), and November 1, 2043 (CUSIP number 047870SP6) to each sinking fund redemption requirement is shown below.

Term Bond Maturity Date	CUSIP¹	Sinking Fund Redemption or Maturity Date	Outstanding Sinking Fund Redemption Requirements	Application of Purchased Amounts to Sinking Fund Requirements	Remaining Sinking Fund Requirements
11/1/2043	047870SR2	11/1/2039	\$0	\$0	\$0
		11/1/2040	0	0	0
		11/1/2041	0	0	0
		11/1/2042	0	0	0
		11/1/2043	2,525,000	1,245,000	1,280,000
11/1/2043	047870QR4	11/1/2039	5,590,000	5,590,000	0
		11/1/2040	5,785,000	2,550,000	3,235,000
		11/1/2041	5,995,000	0	5,995,000
		11/1/2042	6,205,000	0	6,205,000
		11/1/2043	6,425,000	0	6,425,000
11/1/2047	047870QT0	11/1/2044	15,210,000	15,210,000	0
		11/1/2045	15,990,000	15,990,000	0
		11/1/2046	16,810,000	2,035,000	14,775,000
		11/1/2047	17,670,000	0	17,670,000
11/1/2035	047870SN1	11/1/2030	26,250,000	6,050,000	20,200,000
		11/1/2031	5,795,000	1,335,000	4,460,000
		11/1/2032	5,925,000	1,365,000	4,560,000
		11/1/2033	96,715,000	22,300,000	74,415,000
		11/1/2034	81,575,000	18,805,000	62,770,000
		11/1/2035	85,625,000	19,740,000	65,885,000
11/1/2043	047870SP6	11/1/2041	33,005,000	6,225,000	26,780,000
		11/1/2042	33,925,000	6,400,000	27,525,000
		11/1/2043	34,870,000	6,575,000	28,295,000

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Dated: May 13, 2026